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# PARTNERING WITH TRANSFORMATION CATALYSTS

# **Digital Transformation in IT-ITES**



### **REIMAGINING YOUR BUSINESS** FOR A DIGITAL FUTURE

To remain competitive, large technology companies must clearly define their growth aspirations, establish a feasible business growth strategy and align the operating model and appropriate capabilities to deliver on the strategy efficiently and effectively. Deploying an integrated strategy leveraging the potential benefits of emerging technologies will enable IT/ ITES companies accelerate deployment of the growth strategy.

#### TRADITIONAL

- Staff outsourcing
- Professional services
- Business process outsourcing (BPO)
- Managed services
- Business Process-as-a-Service (BPaaS)
- Over provisioned IT infra configuration for just-in-case traffic scenarios which is largely unutilized
- Hardware purchased to meet long term operational goals such as transaction increases
- Full-time employees
- External consultants
- Freelance workers
- Contractors
- Third party workers



#### **FUTURE STATE**

- Automated on-demand service delivery
- Platform BPO enabling service providers taking on complete ownership of the people, processes and technology
- Collaborative gain sharing where client-technology partners share common goals and fee structure is aligned to outcome
- Transformational risk and reward where the measure of success of major transformational projects is aligned with incentives derived from enterprise level outcomes such as increase in market share or return on investment
- Mechanism for instant consumer/ market feedback for robust product development
- Cloud-oriented environment which enables high levels of efficiency, flexibility and on-demand responsiveness while ensuring a way to control IT costs
- Pervasive/ubiquitous computing involving small, inexpensive, robust networked processing devices, distributed at all scales throughout the ecosystem
- Agile workforce transforming the existing human capital model to create a highly adaptable and change-ready employee pool
- Gig economy or uberization of workforce where talent works on a demand-supply model, moving across projects and organisations as per the demand and interest areas
- Adaptive continuous intelligent systems to perform redundant tasks

# **BUSINESS TRANSFORMATION IMPERATIVES TODAY**



Transition from cost based advantage to innovation centers for products and service deliveries



Adopt a cross-functional approach to business that seamlessly integrates resources and systems throughout the enterprise, in turn creating a more agile company that achieves operational efficiencies in nearly every facet of operations



Improve the employee value proposition through alignment of the talent lifecycle and workforce planning strategies



# Manage expectations and provide an environment for diverse workforce

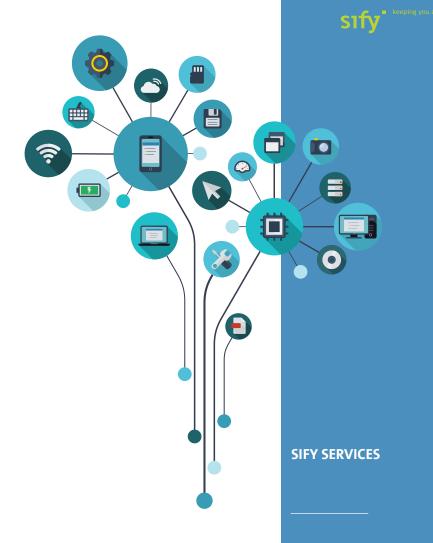
including permanent employees, third party, contractors, remote teams etc. to work towards a common goal



Manage data privacy and security requirements in a cross border environment



Achieve near real-time service provisioning achieve by reducing the time-to-market with rapid cloud enablement across business lines To remain competitive, large technology companies must clearly define their growth aspirations, establish a feasible business growth strategy and align the operating model and appropriate capabilities to deliver on the strategy efficiently and effectively.



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# TECHNOLOGY TRENDS TRANSFORMING THE INDUSTRY



## Hybrid IT as backbone

Key elements of a Hybrid IT infrastructure acting as the building blocks of enabling the implementation of emerging technologies

#### Cloud

- Accelerate the software development cycle time with Devops application development over hybrid cloud systems
- Standby site in the cloud for DR purposes, failover is quick and easy and does not require to build and maintain highly expensive infrastructure



#### Augmented Reality (AR)

• Retain employee learnings, insights and specialized skills through adaptable systems which can be used to train new employees

#### **Robotic Process Automation (RPA)**

- Automate many of the common tasks in a customer service or support desk, such as incident management, billing queries and user administration enabling round-the-clock support for business teams
- Ensure optimal resource utilization by automating systems administration tasks such as running diagnostics, system checks, managing patch processes etc.



#### Artificial Intelligence/ Machine Learning (AI/ML)

- Create self-taught enterprise solutions by utilizing machine learning, artificial intelligence, and neural networks to enable automated elimination of software bugs and improve code quality
- Develop business intelligence services to accelerate revenue generation with AI enabled enterprise solutions.

### **SIFY AS AN ENABLER** OF DIGITAL TRANSFORMATION



# FOSTER COLLABORATION ACROSS GLOBAL DEVELOPMENT AND SERVICE DELIVERY CENTERS

Faster time to market services and software products requires enhanced agility, security and performance of the supporting IT infrastructure



### SITT STEELINGLOGT INTEGRATION SERVICES

### INTEGRATE LEGACY IT SYSTEMS WITH NEW TECHNOLOGIES, WEB APPLICATIONS AND MOBILE APPLICATIONS

Automation of service delivery processes to achieve process efficiencies and cost optimization will require integration of data from multiple sources



#### SIFY'S APPLICATION AND PLATFORM SERVICES

# MANAGE BUSINESS OPERATIONS AND CUSTOMER RELATIONS WITH THE BEST IN CLOUD, ANALYTICS, MOBILE AND IT SOLUTIONS

Eabling setting up the infrastructure & platform environment to meet your employee and client centric requirements



#### SIFY'S NETWORK TRANSFORMATION SOLUTIONS

#### OPTIMIZE YOUR NETWORK TO REALIZE MEASURABLE PERFORMANCE IMPROVEMENTS AND INCREASED SERVICE LEVELS WITH SUSTAINED COST SAVINGS

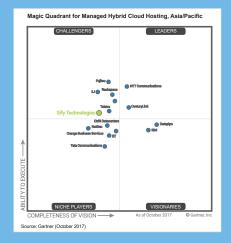
The network is uniquely positioned to support the requirements of connectivity, power, policy, compute, security and manageability



#### REAL-TIME MONITORING AND MANAGEMENT OF DATA

Preventive, detective and corrective mechanisms to combat emerging cyber security threats

#### SIFY MOVES UP IN GARTNER MAGIC QUADRANT FOR HYBRID CLOUD



Sify has emerged a challenger in providing managed hybrid cloud hosting services with unique proposition combining infrastructure, public cloud, connectivity and consistent service delivery.

# **DIGITAL TRANSFORMATION GOALS**

#### Goal

**Connectivity Services** 

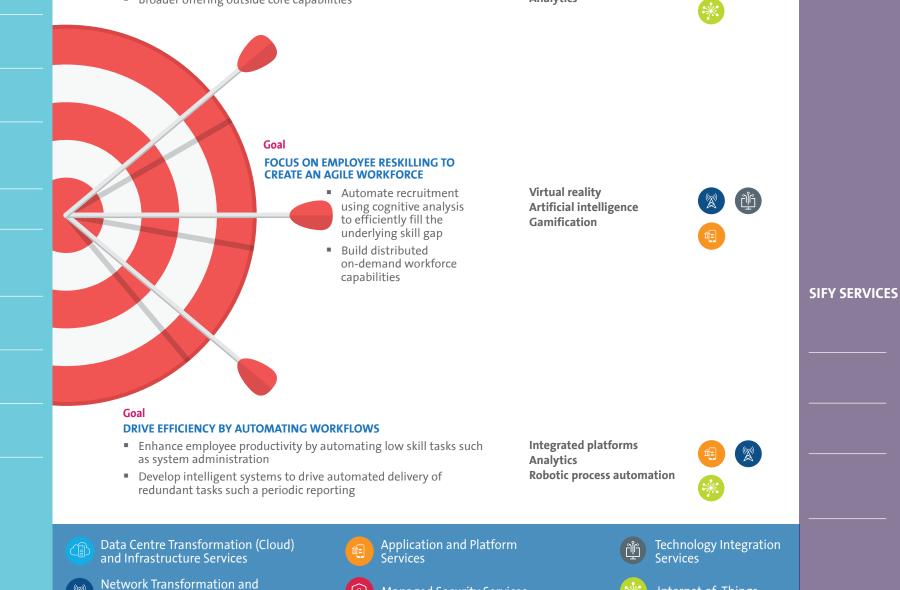
BUILD AND ENHANCE EXISTING CAPABILITIES TO DELIVER CLIENT VALUE

- Develop product and services capabilities in the emerging technology landscape
- Broader offering outside core capabilities





Internet of Things



Managed Security Services

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# **DIGITAL TRANSFORMATION GOALS**

#### Goal

#### TRANSFORM BUSINESS MODEL TO FOSTER INNOVATION **ACROSS SECTORS**

- Faster roll-out of products and services enhancing employee productivity
- Diversify lines of business and revenue streams
- Build partnerships with technology companies with niche capabilities to improve service delivery

#### Goal

#### **GOVERNANCE, RISK AND COMPLIANCE ACROSS BUSINESS PROCESSES**

- Improve security, mitigate risks and streamline compliance processes
- Secure digital assets, confidential customer information and intellectual property to minimize legal exposure
- Proactive risk management through automation

Integrated platforms **Robotic process automation** Cloud

**Technology enablers** 

**Artificial intelligence** 

Blockchain

**Data analytics** 



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#### SIFY SERVICES

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Goal

#### IT INFRASTRUCTURE TRANSFORMATION TO ACHIEVE AGILITY IN **SERVICE DELIVERY**

- Data interoperability across development and delivery platforms
- Modular and agile infrastructure
- On-demand scalable IT landscape

Cloud Seamless connectivity Modular IT architecture



Data Centre Transformation (Cloud) and Infrastructure Services



Network Transformation and **Connectivity Services** 



Application and Platform Services



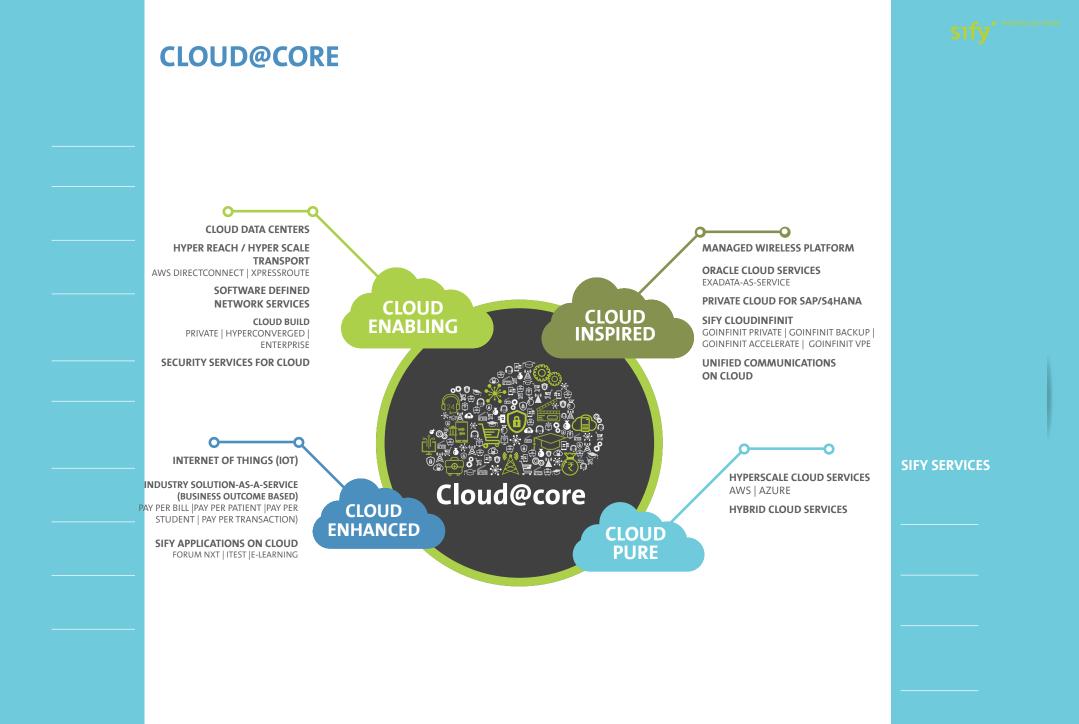
Technology Integration Services



## **SIFY'S EVOLUTION** AS A DIGITAL TRANSFORMATION PARTNER

-	2020	Application Centric Digital Transformation Partner	•	<ul> <li>Software Defined DC &amp; Network</li> <li>IoT integration</li> </ul>	•	Empowering new software provisioning and distribution models			
	2017	Converged ICT Services Provider (Cloud@Core)	•	<ul> <li>Hybrid IT</li> <li>IoT &amp; Managed Wi-Fi</li> <li>Data Center Transformation Platform &amp; Application Services</li> <li>Oracle &amp; Microsoft</li> </ul>	•	Real-time data through connected devices	•	Visual assistants to automate IT support services	
	2013	Data Center, Cloud & Network Services Provider	•	<ul> <li>Public Cloud</li> <li>Security-as- a-Service</li> </ul>	•	Collaboration across global delivery centers	•	Enhanced data security to meet regulatory guidelines	SIFY SERVICES
	2010	Managed DC & Network Services Provider	•	<ul> <li>Managed Services</li> <li>Security Services</li> </ul>	•	Improved IT infrastr services to support business operations	core		
	2007	Network & DC Hosting Provider	•	<ul> <li>VPN Services</li> <li>Data Center Hosting</li> </ul>	•	24x7 availability & accessibility to core services delivery platforms			

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### **CLOUD AND CO-LOCATION** TO ENABLE BORDERLESS IT

# BUSINESS DRIVERS FOR ADOPTION OF THE NEW ENTERPRISE DATA CENTER

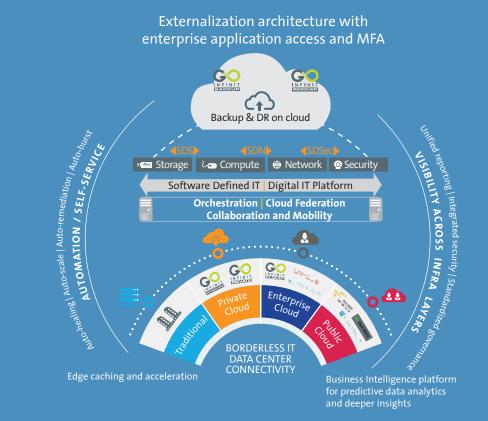
- Rising systems & networking cost
- Data explosion
- Business resilience
- Rising energy requirements and associated costs
- Regulatory considerations
- Fragmented legacy IT architecture



#### Service-led view of data center transformation and cloud solutions

- Hybrid IT solution across public, private and enterprise cloud to enable right-fit IT
- Public cloud choices across AWS, Microsoft Azure and Sify enterprise cloud
- Future-ready IT leveraging software-defined network, security, storage and hyper- automation
- Application-centric IT architecture for mission critical apps such as SAP, Oracle, Forum NXT, etc.
- Zero-trust security framework across traditional, private, public and enterprise IT
- Unified, integrated reporting for predictive analytics, business intelligence and AI

### **CLOUD AND CO-LOCATION** TO ENABLE BORDERLESS IT



#### SIFY'S HYBRID IT FRAMEWORK

#### Service highlights

- Integrated play across network, data center, IT & security
- Solution choices across dedicated, public or hybrid models
- Aggregation partner across OEM stack, private / public cloud
- 10 public and private cloud service providers at 30+ global locations
- On-demand provisioning & simplified management add on to MPLS network
- Premium performance / high resiliency

### NETWORK TRANSFORMATION AND CONNECTIVITY BACKBONE OF DIGITAL TRANSFORMATION

# Business drivers for adoption of integrated networking platform

#### Scale

With advent of technologies such as Internet of Things (IoT), cloud and mobility the scale of the network and the end points has grown exponentially

#### Complexity

Non-converged voice and data networks over multiple service providers

#### **Agility and speed**

Constant need to support change in the application landscape and ensure continuous service assurance in a global market

#### Security

Risk of security gaps and absence of uniform security cover across multiple platforms

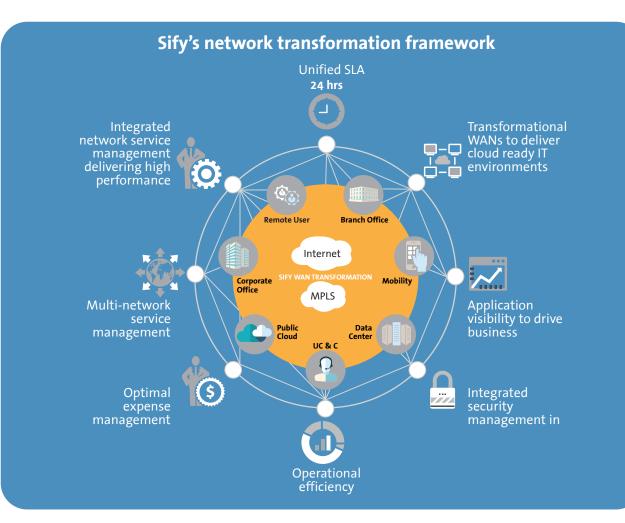


#### **SIFY SERVICES**

#### Service-led view of network transformation

- Service-oriented network architecture to ensure reliable enterprise-grade 24x7 connectivity
- Multi-location VPN and Internet services to build a highly reliable WAN setup
- Pro-active network and security monitoring and management through an integrated network operations center (NOC) & security operations center (SOC)
- Global connectivity across cloud nodes for clustered applications, storage replication and disaster recovery services
- Deep expertise across cutting-edge network and security technologies
- SDN (Software Defined Network) CoE (Center of Excellence) to develop world-class SDN centric solutions

### **NETWORK TRANSFORMATION AND CONNECTIVITY** BACKBONE OF DIGITAL TRANSFORMATION



#### Service highlights

- Extensive reach across over 1500+ cities
- Global service coverage in over 130+ countries
- 100G ready DCI and cloud interconnect network in 6 cities
- Integrated ITIL based NOC and SOC
- Deep skill sets around network and security domain
- Cloud enabled services on a consumption model

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### UNIFIED SECURITY MONITORING AND MANAGEMENT ACROSS INTERNAL AND PARTNER SYSTEMS

#### **Business drivers for securing IT environment**

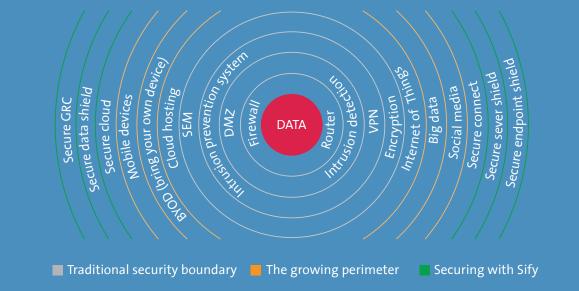
- Advanced data breaches using sophisticated techniques
- Increasing guidance and frameworks from industry organizations
- Increased exposure to hacktivism due to integration of new technologies
- Privacy and data protection regulations

#### Service-led view of managed security services

- Mature threat intelligence and analytics framework with integration of hunting and deception platform
- Gartner's intelligence driven security operations centre
- Secure cloud implementation by building tiered protection layers around data that includes multiple perimeter rings of defense
- Secure Connect solution tracks and filters legitimate network connections with customized policies and granular access controls
- Secure Data Shield provides bidirectional protection against malicious sources and sophisticated attacks to ensure data integrity and confidentiality
- Secure Endpoint Shield stops targeted attacks and advanced persistent threats with intelligent security and layered protection
- Sify Assure team delivering audit and compliance around IRDA, IT security guidelines, best practices benchmarking, ISMS, VAPT, Web App, Mobile App testing services
- Unified dashboard portal based security service delivery

## UNIFIED SECURITY MONITORING AND MANAGEMENT ACROSS INTERNAL AND PARTNER SYSTEMS

Seamless security & governance framework across internal and partner systems



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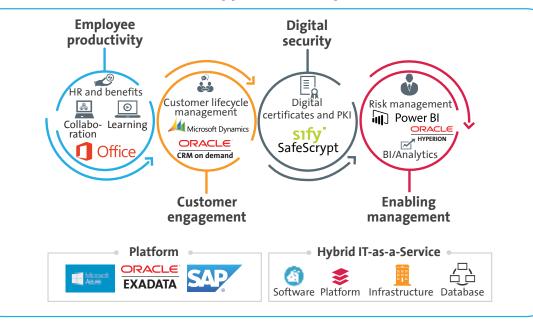
#### Service highlights

- Comprehensive framework of applicable IRDAI and other cyber requirements
- Security transformation capability including design, deploy and managed services
- Threat intelligence to reduce risk from unknown vulnerabilities and threats
- First provider of cyber threat intelligence based security operations
- Partnerships with all leading security OEMs and distributors
- Automation driven security incident alerting and ticketing

### **BUILD A HIGH-QUOTIENT** DIGITAL WORKFORCE TO DRIVE PROCESS EFFICIENCIES

#### **Business drivers for streamlined processes**

- Achieve faster time-to-market products within a complex multi-vendor environment
- Cost-optimization through reduction in hardware and resource costs for system management
- Cloud-based solutions with scalable and elastic capabilities
- Improved transparency and visibility within the organization through resilient platforms



#### Service-led view of application and platform services

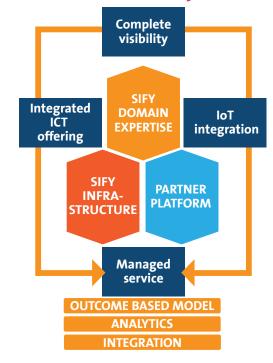
#### Service highlights

- SAP: Application maintenance, implementation services, GST enablement
- Oracle: On-premise and on-public cloud implementation
- Microsoft: Application and platform services on MS Azure, MS Dynamics and MS Office

### **IOT ENABLING DYNAMIC REAL-TIME ACCESS** TO NEW INFORMATION

#### Business drivers for creating a connected ecosystem

- Creation of an agile, responsive, automated and business-aligned IT environment
- Accelerate product development to stay current and relevant
- Turn real-time data into insight, action and new business models through ubiquitous connectivity
- Build a more efficient workforce and transform underlying process by connecting people with data



#### Service-led view of turnkey IoT solutions

#### IoT in IT-ITES industry

- Automatic attendance tracking using radio frequency identification
- Transport tracking and safety
- Energy management
- Predictive maintenance of IT assets

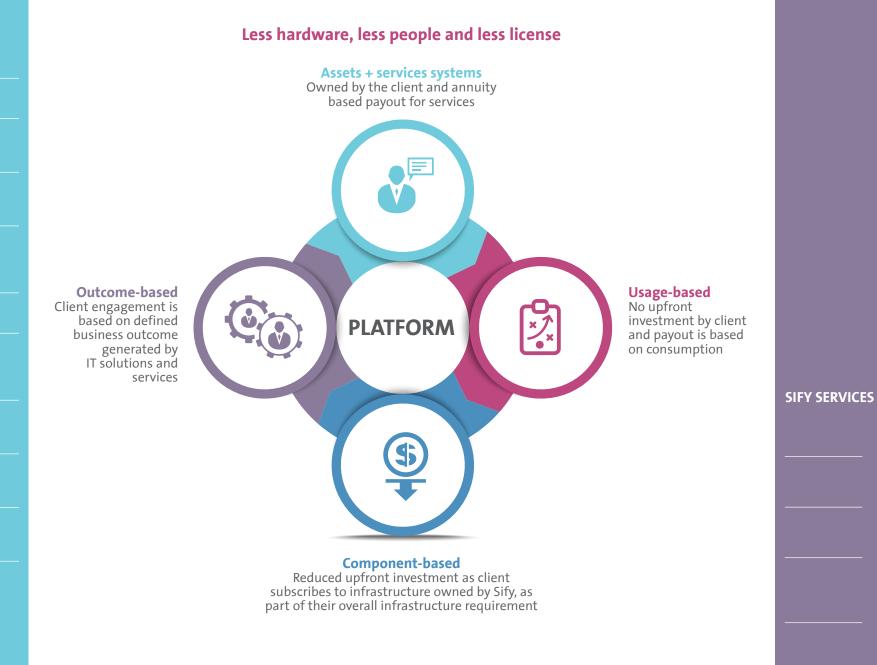
#### **SIFY SERVICES**



#### Service highlights

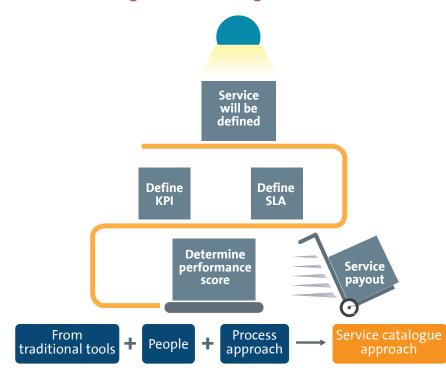
- Sify along with partners brings complete IoT ecosystem
- Outcome-based managed service model creating an express innovation platform for design, configuration and integration of IoT-based connected products and services
- Achieve ROI as early as 6 months with enterprise-grade systems and applications

# **ENGAGEMENT MODEL**



# **ENGAGEMENT APPROACH**

#### Service catalogue based managed services framework

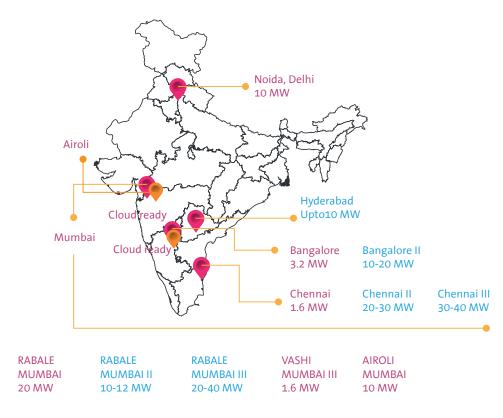


Elements of service catalogue – illustrative		Elements of service catalogue – illustrative	Total service charges	Perfor- mance score	Payout eligible
Service	<b>→</b>	Asset management related service			
catalogue		Backup, restore and archival related services			
Service catalogue based payout		IT operations			
		Email and directory related services			
		End-user system related services			
Critical SLA		Security related services			
metrics		Service desk related services			
Operational		Vendor management related services			
metrics		Website management related services			
SLA reporting		Service delivery management (vendor's tool cost will be included here as tools enable the service delivery and management.)			
		Total payout			

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### **OUR MAJOR DATA CENTERS** AND CLOUD CENTERS FOOTPRINT



Existing Upcoming Cloud ready

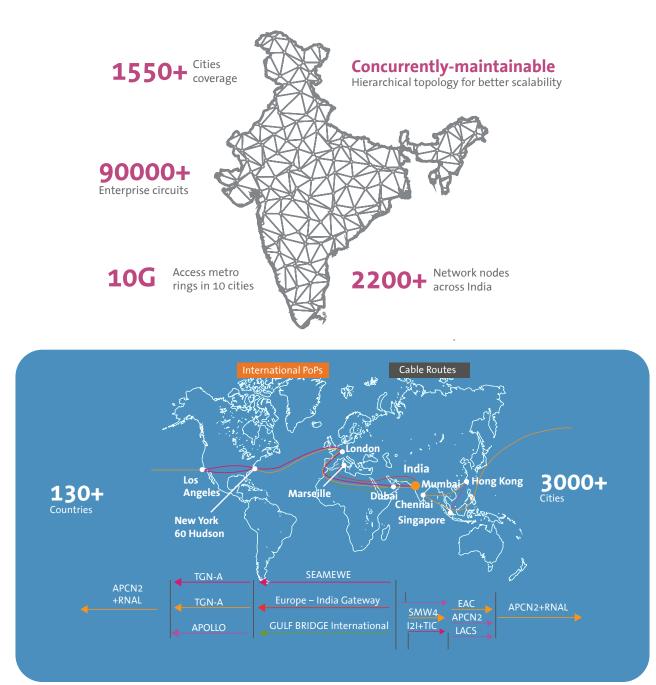
Location	Existing in sq ft	Future in sq ft	Readiness
Mumbai	120,000	250,000	June 18
Chennai	12,000	70,000	June 19
Hyderabad	—	30,000	Dec 18
Delhi	55,000	55,000	Available
Bangalore	16,000	50,000	Available

Total capacity of 455,000 sq. ft. of server farm

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# **OUR NETWORK FOOTPRINT**



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### sifv' **OUR PARTNERS Technology** · | | · · | | · · CISCO. CV2 OCTIFIO Radically Simple DELLENC Servicenew commvault Hewlett Packard Enterprise **Solution** ca IBM riverbed technologie: **Cloud & Acceleration** amazon 🗧 Windows Azure VMWare NUTANIX. 🤇 🥻 Kamai **Application** SIFY SERVICES Microsoft ORACLE LIVEWIPC 💪 SABA SAP sumtotal 🙆 Litmos **Security** Check Point FORTIDET

# **AWARDS AND ACCOLADES**



Managed Network Solutions



Integrated Data Centre Solutions



Sify is a Business Super Brand



Most Promising Brand by WCRC

**CIOR**eview

CIO Review recognized Sify in the Cloud Managed Service Vertical



National Award for Best Technology for Social Case for Department of Post by Cyber Media



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# Our end-to-end ICT solutions

- Data Center Transformation (Cloud) and Infrastructure services
- Network Transformation and Connectivity services
- Technology Integration services
- Application and Platform services
- Managed Security services
- Internet of Things

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