# SHAPING THE NEXT GENERATION E-COMMERCE LEADERS

Digital Transformation in E-Commerce

### **REIMAGINING YOUR BUSINESS** FOR A DIGITAL FUTURE

E-commerce is amongst the fastest growing and evolving sectors. E-commerce companies are always looking for opportunities to improve payment options, customer-friendly policies, speedy deliveries and easy returns. To build up scale while sustaining business margins, e-commerce companies will have to transform their business models while leveraging emerging technologies like robotic process automation, data analytics, Internet of things, along with hybrid IT ecosystem partnerships.

#### TRADITIONAL

- Single brand portals
- E-marketplace
- Online classifieds

- Digital banking
- Cash on delivery
- E-wallets
- Drop shipping
- Inventory led sale
- Markup
- Licensing
- Product rent/lease subscription



**BUSINESS** 

- OPERATIONS &
- LOGISTICS
- REVENUE MODEL

#### **FUTURE STATE**

- Partnerships expanding e-commerce boundaries in the C2C domain, fostering collaboration among players to minimize hops across product recommendation, purchase and payment activities
- Discovery-and-managed marketplace allowing users to buy products by creating their own styles
- Social shopping platforms influencing purchase decisions through personalized feed of curated products
- Super platforms enhancing customer loyalty across media using connected devices, voice-based search etc.
- Parallel payments enabling transactions between multiple stakeholders in one transaction
- Real-time payments offering enhanced visibility into transactions, by enabling better cash management
- Increased adoption of mobile payments and crypto currencies

- Digital supply chain networks operating on dynamic fulfillment models
- Programmatic commerce: automated purchasing and replenishment of daily use products
- Reduce time between click and delivery with innovation in logistics e.g. driverless freight
- Component-based pricing to enable product personalization with virtual marketplaces
- Transaction brokers aggregating e-commerce platforms
- Proliferation of store-front/ homogenous apps/ sites to enhance loyalty

### **BUSINESS TRANSFORMATION IMPERATIVES TODAY**



#### **Drive incremental growth**

across new markets, categories, services and retail platforms



**Develop a holistically managed supply chain** & logistics network with a focus on process agility



Secure the ecommerce platform from cyber threats to develop customer trust and increase adoption

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#### Create a context based personalized customer experience to drive profitability



#### Diversify product offering

by developing an authentic seller network to expand customer base



### Agile and flexible technology landscape

to integrate hybrid seller and partners IT systems

To build up scale while sustaining business margins, e-commerce companies will have to transform their business models while leveraging emerging technologies like robotic process automation, data analytics, Internet of things, along with hybrid IT ecosystem partnerships.





## TECHNOLOGY TRENDS TRANSFORMING THE INDUSTRY



### Hybrid IT as backbone

Key elements of a hybrid IT infrastructure acting as the building blocks of enabling the implementation of emerging technologies



#### **Big Data Analytics**

- Enable focused customer group targeting, evaluating campaign strategies and maintaining a competitive advantage through analytics
- Forecasting demand fluctuations to improve logistics efficiency
- Sentiment analysis over brand and SKU data from social media channels to create assortment mix



#### **Robotic Process Automation (RPA)**

· Simplifying warehouse logistics by emulating human execution of repetitive processes



#### Artificial Intelligence/ Machine Learning (AI/ML)

- Natural language processing to contextualize and improve product discovery for consumers
- Al driven virtual chatbots responding to customer queries, solve issues and even identify new sales opportunities

#### Blockchain

- Decentralized digital repository strengthening transparency and improving fraud detection mechanisms
- Creation of decentralized marketplaces provide lower prices for consumers and better rules for retailers



#### **Augmented Reality**

- · Context based product virtualization enhancing customers' gratification, resulting in reduced cancellations
- Location based AR using GPS Location to generate visual elements, creating an enriching shopping experience for traditional consumers

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### **SIFY AS AN ENABLER** OF DIGITAL TRANSFORMATION

#### SIFY'S CLOUD AND DATA CENTER TRANSFORMATION SERVICES

DELIVER OMNICHANNEL SHOPPING EXPERIENCE BY MAKING DATA ACCESS MECHANISMS MORE EFFICIENT AND RELIABLE The move towards excelling at customer experience and improving brand value will be driven by consumer data analytics which requires resilient, robust, high-availability infrastructure

#### SIFY'S TECHNOLOGY INTEGRATION SER-

#### INTEGRATE HYBRID IT SYSTEMS ACROSS THE SUPPLY CHAIN RIGHT FROM SELLERS TO LOGISTIC PARTNERS

Augmentation and automation of warehouse operations and customer services in the e-commerce industry shall be driven by AI and RPA which will require integration of data from multiple sources



#### SIFY'S APPLICATION AND PLATFORM SERVICES OPTIMIZE SUPPLY CHAIN NETWORK AND ACHIEVE COST-OPTIMIZATION

Streamline core operations with cloud-based ERP and distribution management systems; our capabilities include implementation, migration and application maintenance services for Oracle EBS, SAP, S4/HANA, Microsoft Dynamics and Sify's own ForumNXT



#### SIFY'S NETWORK TRANSFORMATION SOLUTIONS ENABLE COMMERCE IN THE IOT WORLD AND DELIVER A

PERSONALIZED EXPERIENCE WHEREVER AND WHENEVER The network is uniquely positioned to support the requirements of accessibility, scalability, flexibility, compute and manageability



#### SIFY'S MANAGED SECURITY SERVICES

### SECURE THE E-COMMERCE PLATFORM WITH SECURITY OPERATIONS CENTER

Preventive, detective and corrective mechanisms to combat emerging cyber security threats

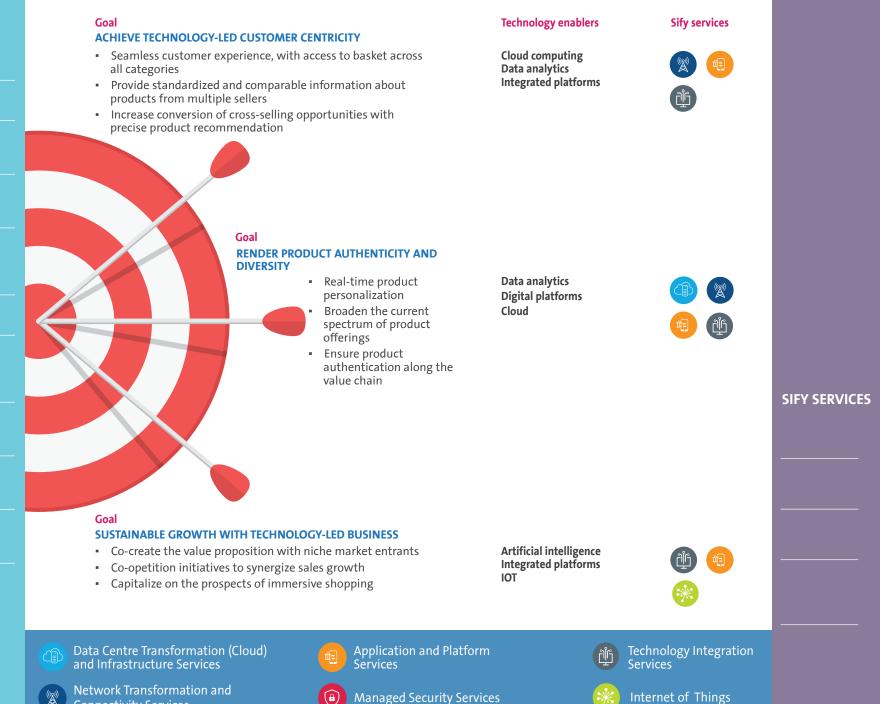
#### SIFY MOVES UP IN GARTNER MAGIC QUADRANT FOR HYBRID CLOUD



Sify has emerged a challenger in providing managed hybrid cloud hosting services with unique proposition combining infrastructure, public cloud, connectivity and consistent service delivery.

### **DIGITAL TRANSFORMATION GOALS**

**Connectivity Services** 



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### **DIGITAL TRANSFORMATION GOALS**



Network Transformation and **Connectivity Services** 



Managed Security Services

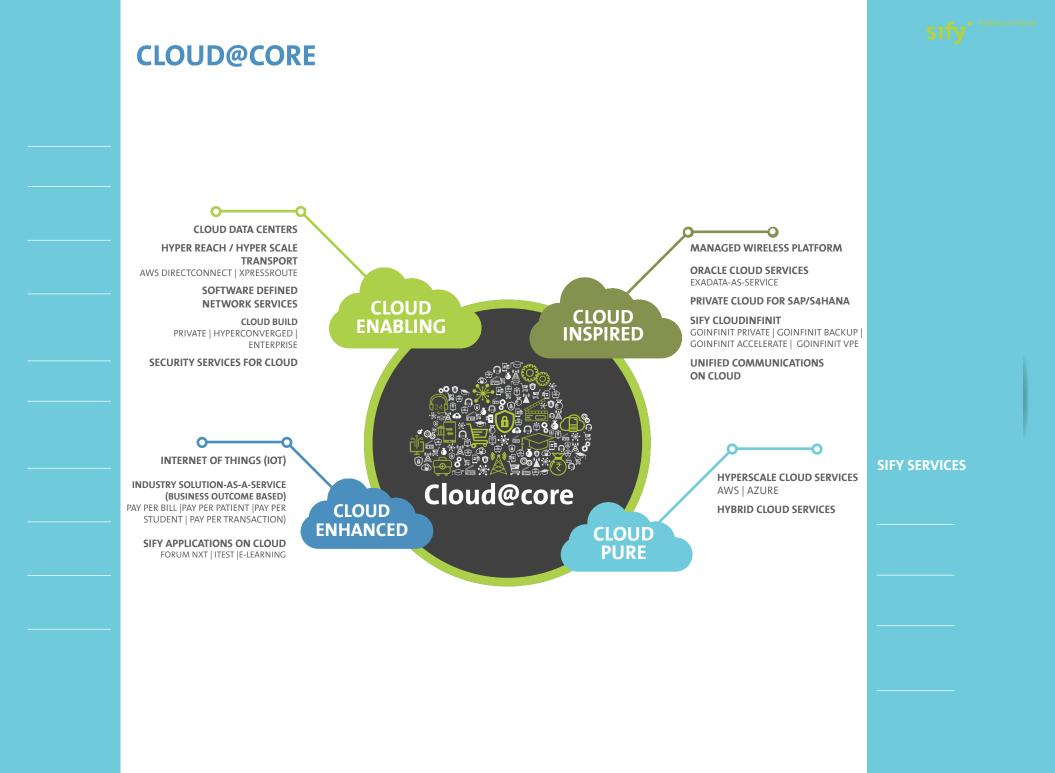


SITY Keeping you ahead

### **SIFY'S EVOLUTION** AS A DIGITAL TRANSFORMATION PARTNER

<b>2020</b>	Application Centric Digital Transformation Partner	•	<ul> <li>Software Defined DC &amp; Network</li> <li>IoT integration</li> </ul>	•	Empowering new distribution and payment models through Blockchain technology		
2017	Converged ICT Services Provider (Cloud@Core)	•	<ul> <li>Hybrid IT</li> <li>IoT &amp; Managed Wi-Fi</li> <li>Data Center Transformation, Platform &amp; Application Services</li> <li>Oracle &amp; Microsoft</li> </ul>	••••	Real-time data through connected devices	Virtual assistants to automate customer service	
2013	Data Center, Cloud & Network Services Provider	•	<ul> <li>Public Cloud</li> <li>Security-as- a-Service</li> </ul>	•	Collaboration and integration with partner systems	Risk visibility using analytics	SIFY SERVICES
2010	Managed DC & Network Services Provider	•	<ul> <li>Managed Services</li> <li>Security Services</li> </ul>	•	Improved service delivery across multi-channel environment		
2007	Network & DC Hosting Provider	•	<ul> <li>VPN Services</li> <li>Data Center Hosting</li> </ul>	•	24x7 availability & accessibility to core insurance platform		

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### **CLOUD AND CO-LOCATION** TO ENABLE BORDERLESS IT

# BUSINESS DRIVERS FOR ADOPTION OF THE NEW ENTERPRISE DATA CENTER

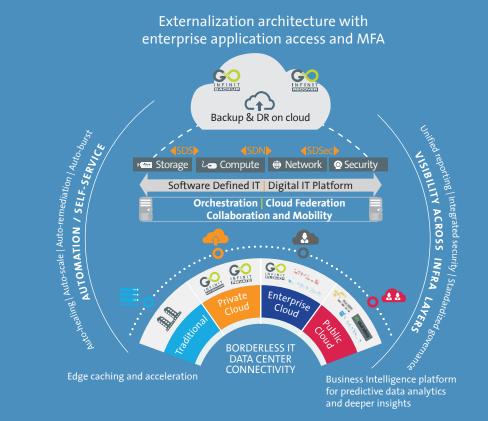
- Agile IT platform to handle unpredictable demand peaks and lows
- Increase customer engagement, reach and ad-revenue by providing rich user experience
- Multi-cloud IT capability to leverage best-of-breed IT platforms for faster and scalable IT
- For e-commerce "IT is the business" which requires highly resilient platform, zero data loss and continuous availability
- Real-time and deeper end-user insights and differential experience value creation
- Scalable enterprise-class digital business platform including user experience, commerce, content marketing and integration



#### Service-led view of data center transformation and cloud solutions

- Right-fit IT architecture across public, private, enterprise cloud and/or colocation
- Public cloud choices across AWS, Microsoft Azure and Sify enterprise cloud
- Future-ready IT leveraging software-defined network, security, storage and hyper-automation
- Application-centric IT architecture for mission critical apps such as SAP, oracle, ForumNXT, etc.
- Zero trust security framework across endpoint, infrastructure, platform and applications
- Edge caching and acceleration for secure and omni-channel banking experience
- Externalization architecture with enterprise application access and MFA
- Business intelligence platform for predictive data analytics and deeper insights
- Unified, integrated reporting for predictive analytics, business intelligence and AI
- Agile IT with outcome-aligned commercial models

### **CLOUD AND CO-LOCATION** TO ENABLE BORDERLESS IT



#### SIFY'S HYBRID IT FRAMEWORK

#### Service highlights

- Integrated play across network, data center, IT & security
- Solution choices across dedicated, public or hybrid models
- Aggregation partner across OEM stack, private / public cloud
- 10 public and private cloud service providers at 30+ global locations
- On-demand provisioning & simplified management add on to MPLS network
- Premium performance / high resiliency

### NETWORK TRANSFORMATION AND CONNECTIVITY BACKBONE OF DIGITAL TRANSFORMATION

# Business drivers for adoption of integrated networking platform

#### Scale

With advent of technologies such as Internet of Things (IoT), cloud and mobility the scale of the network and the endpoints has grown exponentially

#### Complexity

Non-converged voice and data networks over multiple service providers

#### **Agility and Speed**

Constant need to support change in the application landscape and ensure continuous service assurance in a global marketet

#### Security

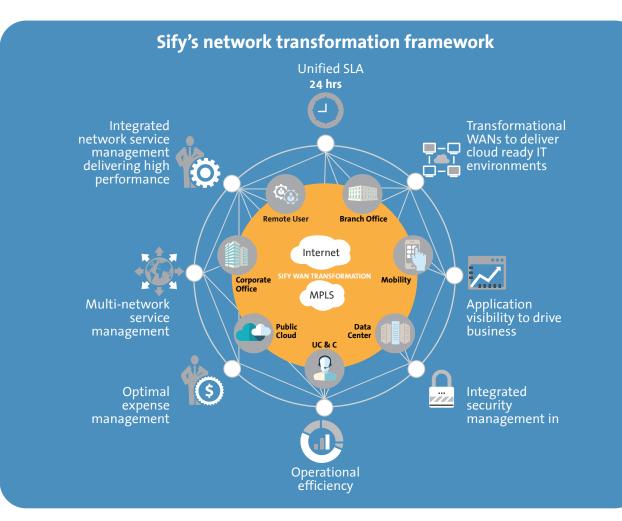
Risk of security gaps and absence of uniform security cover across multiple platforms

#### Service-led view of network transformation

- Service-oriented network architecture to ensure reliable enterprise-grade 24x7 connectivity
- Multi-location VPN and Internet services to build a highly reliable WAN setup
- Pro-active network and security monitoring and management through an integrated network operations center (NOC) & security operations center (SOC)
- Global connectivity across cloud nodes for clustered applications, storage replication and disaster recovery services
- Deep expertise across cutting-edge network and security technologies
- SDN (Software Defined Network) CoE (Center of Excellence) to develop world-class SDN centric solutions



### **NETWORK TRANSFORMATION AND CONNECTIVITY** BACKBONE OF DIGITAL TRANSFORMATION



#### Service highlights

- Extensive reach across over 1500+ cities
- Global service coverage in over 130+ countries
- 100G ready DCI and cloud interconnect network in 6 cities
- Integrated ITIL based NOC and SOC
- Deep skill sets around network and security domain
- Cloud enabled services on a consumption model

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### UNIFIED SECURITY MONITORING AND MANAGEMENT ACROSS INTERNAL AND PARTNER SYSTEMS

#### **Business drivers for securing IT environment**

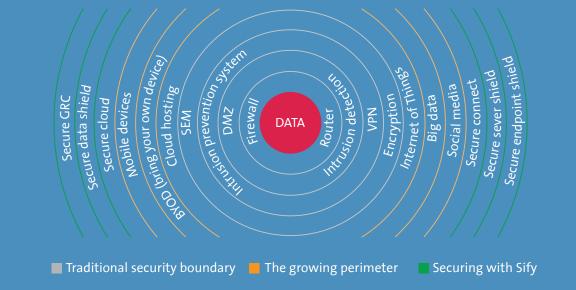
- Advanced data breaches using sophisticated techniques
- Increasing guidance and frameworks from industry organizations
- Increased exposure to hacktivism due to integration of new technologies
- Privacy and data protection regulations

#### Service-led view of managed security services

- Mature threat intelligence and analytics framework with integration of hunting and deception platform
- Gartner's intelligence driven security operations centre
- Secure cloud implementation by building tiered protection layers around data that includes multiple perimeter rings of defense
- Secure Connect solution tracks and filters legitimate network connections with customized policies and granular access controls
- Secure Data Shield provides bidirectional protection against malicious sources and sophisticated attacks to ensure data integrity and confidentiality
- Secure Endpoint Shield stops targeted attacks and advanced persistent threats with intelligent security and layered protection
- Sify Assure team delivering audit and compliance around IRDA, IT security guidelines, best practices benchmarking, ISMS, VAPT, Web App, Mobile App testing services
- Unified dashboard portal based security service delivery

### UNIFIED SECURITY MONITORING AND MANAGEMENT ACROSS INTERNAL AND PARTNER SYSTEMS

Seamless security & governance framework across internal and partner systems



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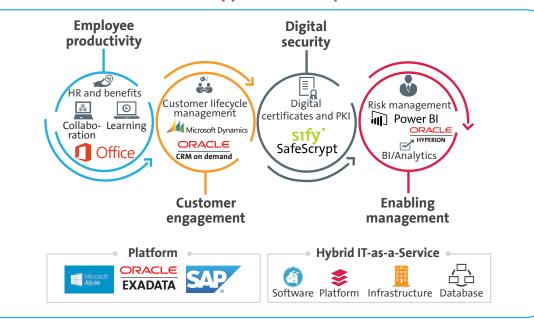
#### Service highlights

- Comprehensive framework of applicable IRDAI and other cyber requirements
- Security transformation capability including design, deploy and managed services
- Threat intelligence to reduce risk from unknown vulnerabilities and threats
- First provider of cyber threat intelligence based security operations
- Partnerships with all leading security OEMs and distributors
- Automation driven security incident alerting and ticketing

### **BUILD A HIGH-QUOTIENT** DIGITAL WORKFORCE TO DRIVE PROCESS EFFICIENCIES

#### **Business drivers for securing IT environment**

- Achieve faster time-to-market products within a complex multi-vendor environment
- Cost-optimization through reduction in hardware and resource costs for system management
- Cloud-based solutions with scalable and elastic capabilities
- Improved transparency and visibility within the organization through resilient platforms



#### Service-led view of application and platform services

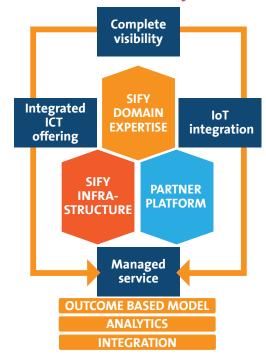
#### Service highlights

- End-to-end offerings with infra, platform and software-as-a-service
- State-of-the-art infrastructure for hosting applications and platforms on the cloud
- Comprehensive managed services including infra and application services

### **IOT ENABLING DYNAMIC REAL-TIME ACCESS** TO NEW INFORMATION

#### Business drivers for creating a connected ecosystem

- Creation of an agile, responsive, automated and business-aligned IT environment
- Accelerate product development to stay current and relevant
- Turn real-time data into insight, action and new business models through ubiquitous connectivity
- Build a more efficient workforce and transform underlying process by connecting people with data



#### Service-led view of turnkey IoT solutions

#### loT in E-Commerce

- Vehicle tracking
- Vehicle maintenance related alerts and audit
- Anti-vehicle theft smart IoT lock
- Location-based work force tracking
- Warehouse pallet tracking solution
- Cold chain monitoring
- Driver score based driver management

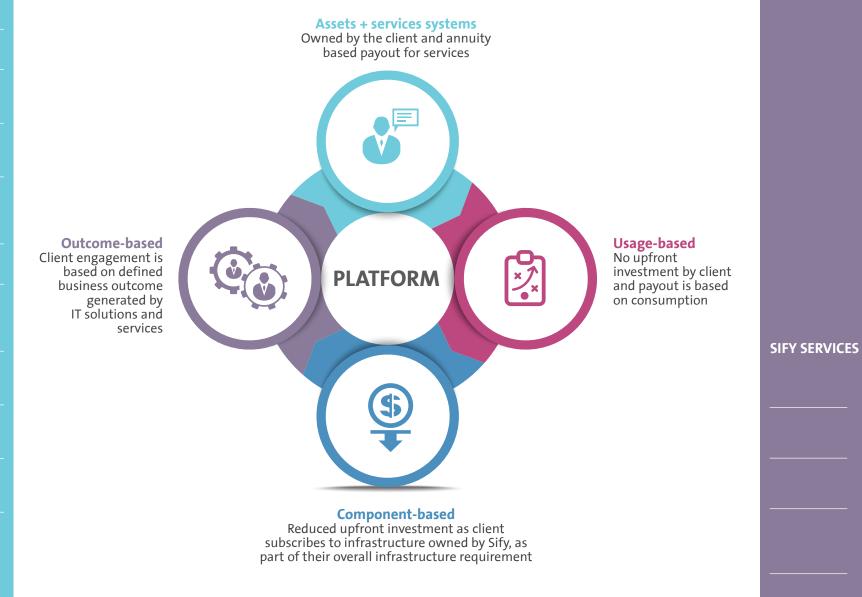


#### Service highlights

- Fit solution for management of BYOD platform and other mobile engagement solutions
- Specialized partners to deliver converged IoT solutions
- Scalable solution with rapid addition of WLAN nodes

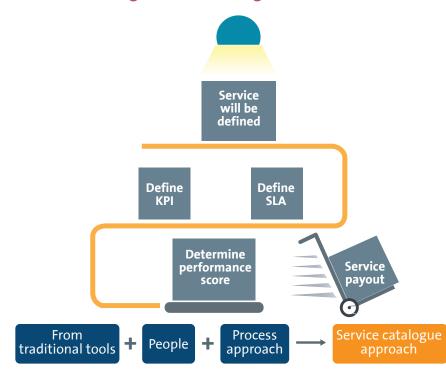
### **ENGAGEMENT MODEL**

### Less hardware, less people and less license



### **ENGAGEMENT APPROACH**

### Service catalogue based managed services framework

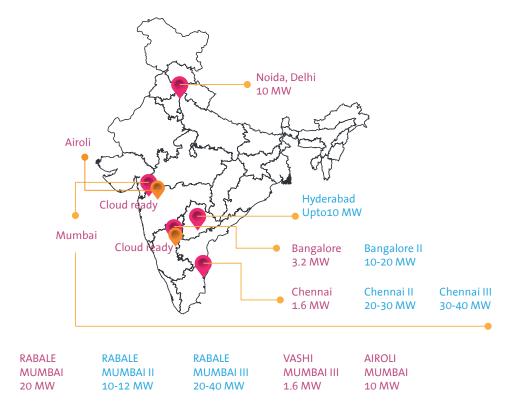


Elements of service catalogue – illustrative		Elements of service catalogue – illustrative	Total service charges	Perfor- mance score	Payout eligible
Service catalogue Service catalogue based payout Critical SLA metrics	-	Asset management related service			
		Backup, restore and archival related services			
		IT operations			
		Email and directory related services			
		End-user system related services			
		Security related services			
		Service desk related services			
Operational metrics		Vendor management related services			
		Website management related services			
SLA reporting		Service delivery management (vendor's tool cost will be included here as tools enable the service delivery and management.)			
		Total payout			

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### **OUR MAJOR DATA CENTERS** AND CLOUD CENTERS FOOTPRINT



Existing Upcoming Cloud ready

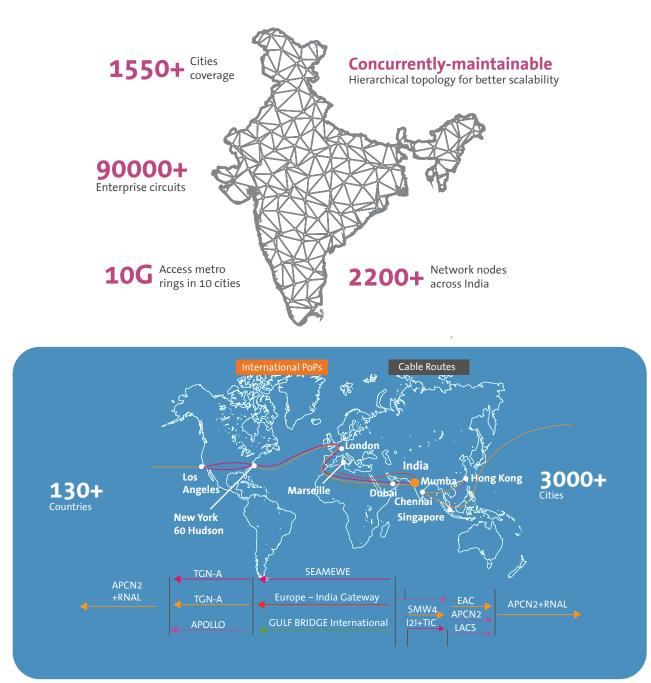
Location	Existing in sq ft	Future in sq ft	Readiness
Mumbai	120,000	250,000	June 18
Chennai	12,000	70,000	June 19
Hyderabad	—	30,000	Dec 18
Delhi	55,000	55,000	Available
Bangalore	16,000	50,000	Available

Total capacity of 455,000 sq. ft. of server farm

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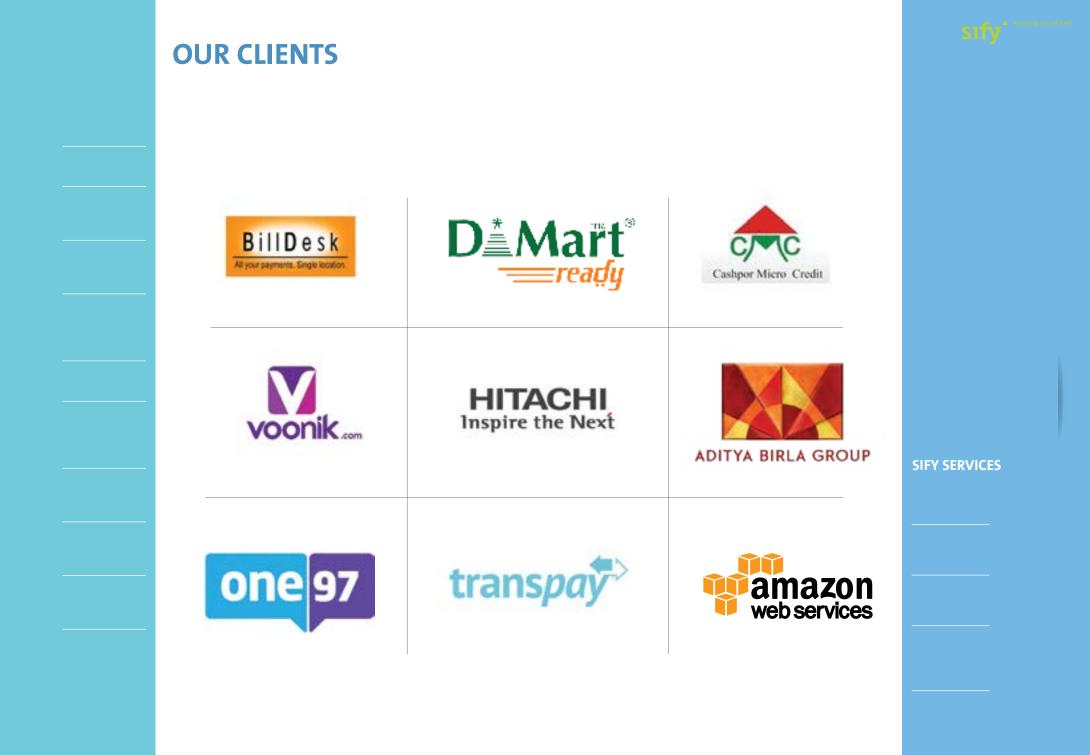
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### **OUR NETWORK FOOTPRINT**



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OUR PARTNERS	sify <sup>*</sup> keeping you ah
Technology Partners	
Hewlett Packard Enterprise	
Enterprise     CTSCO.       riverbed     TEM     Cbmcsoftware	
Cloud & Acceleration	
Windows Azure VMVAre NUTANIX. Carai	
Application	SIFY SERVICES
Microsoft ORACLE LIVEWICE SABA	
sumtotal Contractions	
Security	
TREND CAfee Symantec. Check Point FERTIDET.	

### **AWARDS AND ACCOLADES**



Managed Network Solutions



Integrated Data Center Solutions



Sify is a Business Super Brand



Most Promising Brand by WORC



National Award for Best Technology for Social Case for Department of Post by Cyber Media

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# **CIOReview**

CIO Review recognized Sify in the Cloud Managed Service Vertical



# Our end-to-end ICT solutions

- Data Center Transformation (Cloud) and Infrastructure services
- Network Transformation and Connectivity services
- Technology Integration services
- Application and Platform services
- Managed Security services
- Internet of Things

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